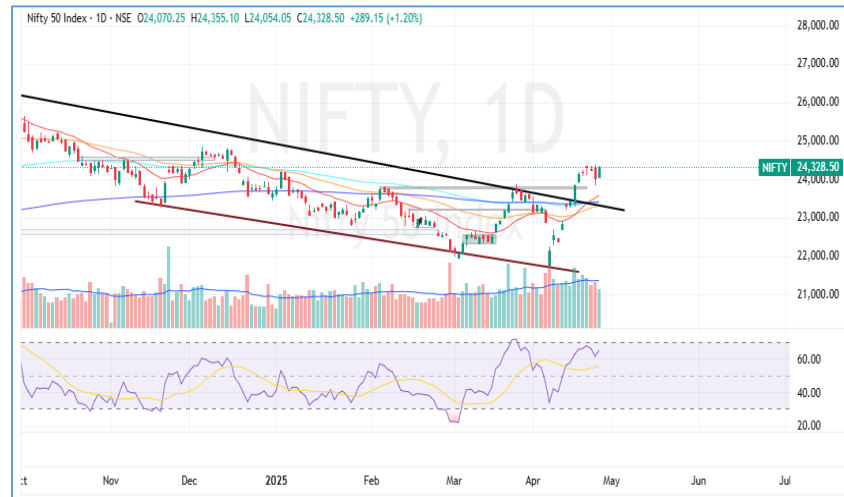


Market Mood



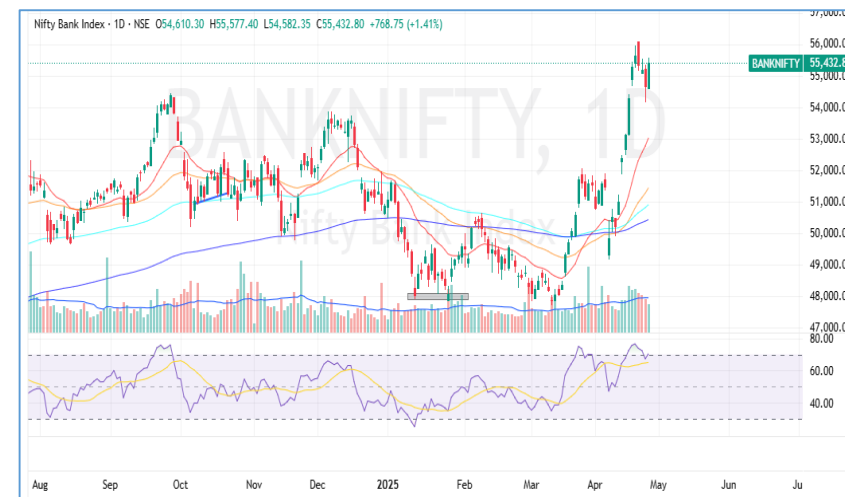
29th April 2025

Market Mood



LTP	24328.50
R1	24400
R2	24800
S1	24200
S2	24000

- The NIFTY index opened on a muted note at 24,070.25 but traded positively throughout the session, closing higher at 24,328.50 with a gain of 1.2%.
- On the daily chart, Nifty has formed a strong bullish candle, indicating strength in the near term. On the hourly timeframe, the index is attempting to sustain above its 20 EMA. Momentum indicators are also supportive, with the RSI currently at 60.68, suggesting a positive outlook.
- Nifty is expected to remain positive as long as it holds above the 24,000 level. Traders can watch 24,200 and 24,000 as key support zones, while 24,400 and 24,800 may act as resistance levels.



LTP	55432.80
R1	55600
R2	56000
S1	55000
S2	54500

- The BANKNIFTY index opened on a muted note at 54,610.30 but traded positively throughout the session, closing higher at 55,432.80 with a gain of 1.41%.
- On the daily chart, Bank Nifty has formed a strong bullish candle, reflecting positive sentiment in the near term. On the hourly chart, Bank Nifty has taken support around 54,650, near its 50 EMA. Momentum indicators are also favorable, with the RSI at 59.42, supporting the ongoing strength.
- The overall view for Bank Nifty remains positive as long as it sustains above 55,000. Traders can monitor 55,600 and 56,000 as key resistance levels, while 55,000 and 54,500 will act as important support zones.

Global Market:

	Dow Jones Futures <small>CFD</small>	40,278.34	50.75	0.13
	29 Apr, 2025 08:45 IST			
	S&P 500 <small>CFD</small>	5,528.75	3.54	0.06
	29 Apr, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	17,366.13	-16.81	-0.10
	29 Apr, 2025 01:29 IST			
	FTSE	8,417.34	2.09	0.02
	28 Apr, 2025 21:20 IST			
	CAC	7,573.76	37.50	0.50
	28 Apr, 2025 21:20 IST			
	DAX	22,271.67	29.22	0.13
	28 Apr, 2025 21:45 IST			

Sentiment Gauge



Sideways to Positive

FII - DII Activities:

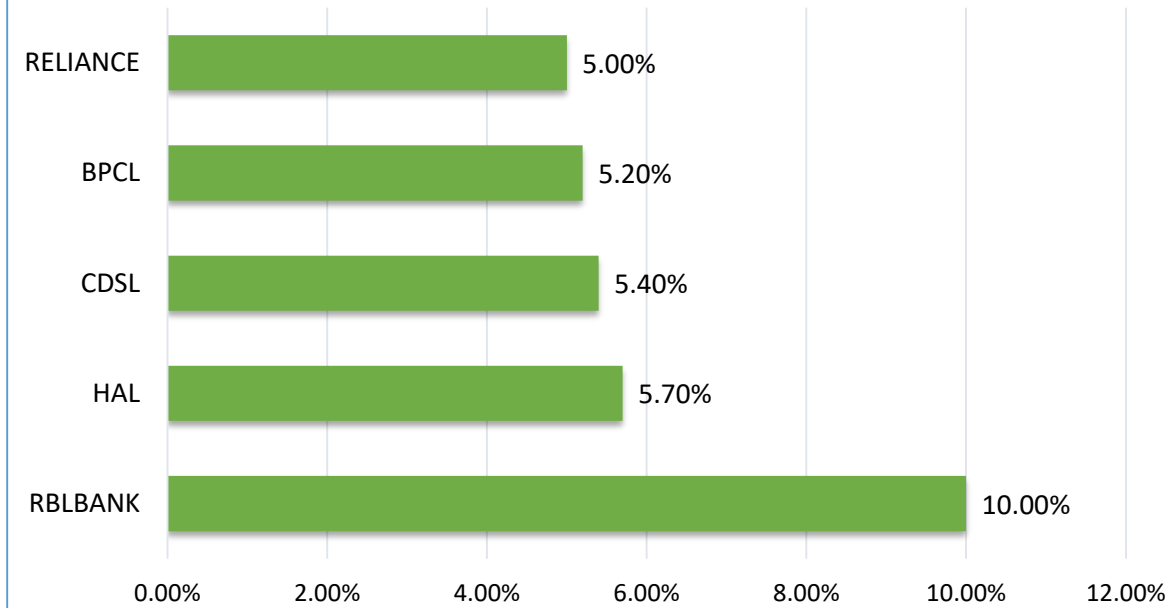
Activity	FII (Cr)	DII (Cr)
Cash	2474.10	2817.64
Adv/Dec		
Advance	Decline	A/D Ratio
196	24	8.17

29th April 2025

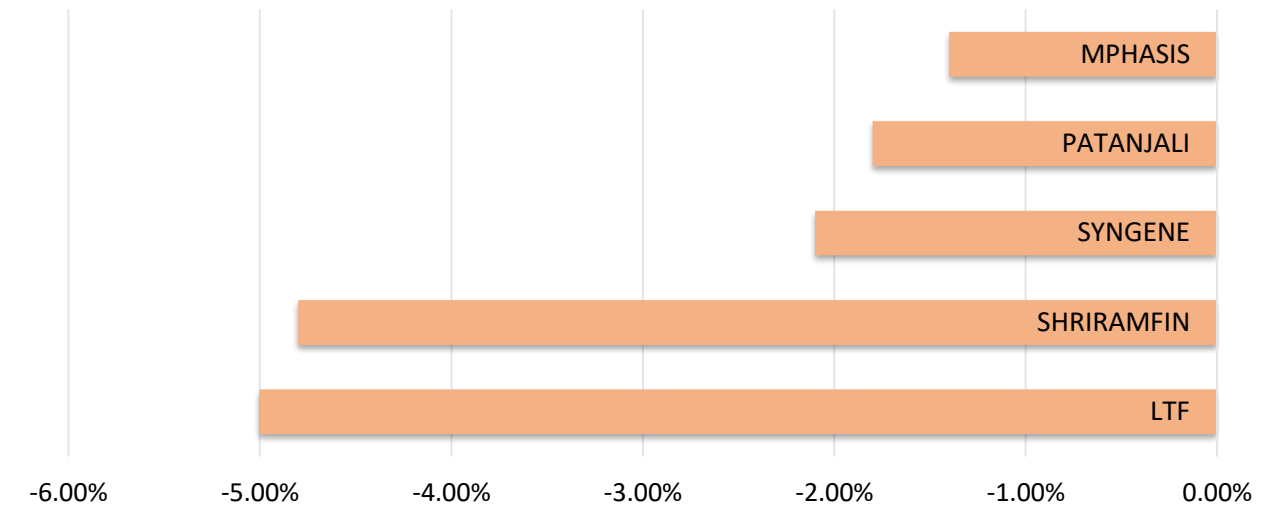
Market Mood



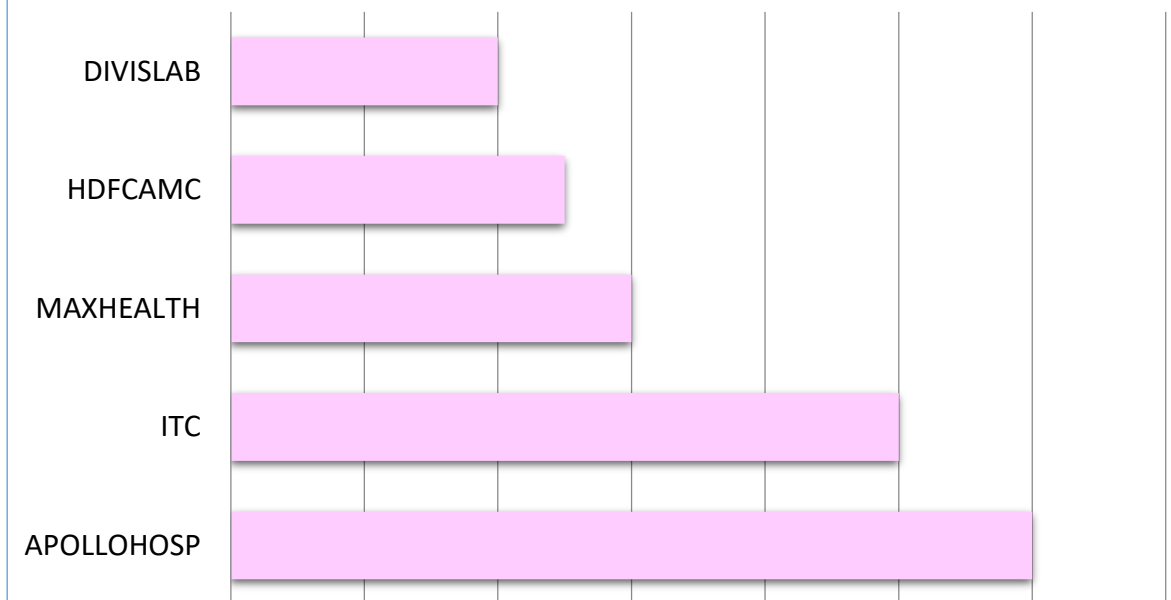
PRICE UP



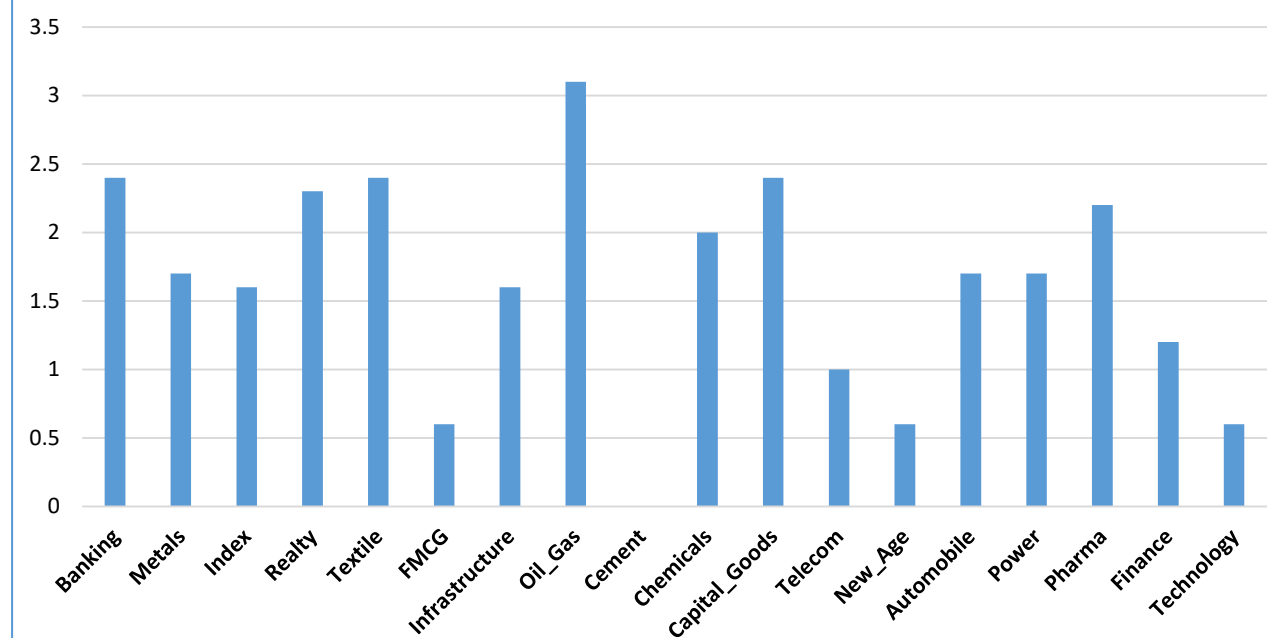
PRICE DOWN



DELIVERY HEAVY



SECTOR



Results Calendar

Date	RESULTS	Expected	Previous
29th Apr 25	TRENT	-	-
29th Apr 25	UTIAMC	-	-
29th Apr 25	FEDBANK FINANCIAL SERVICES	-	-
29th Apr 25	BAJAJ FINANCE	-	-

CALL OF THE DAY



PARAS (Intraday pick)

Buy Above :- 1152 SL :- 1134 Target:- 1187

Paras has successfully broken out of a rounding chart pattern on the daily timeframe, confirmed by a strong bullish candle and above-average volume over the past 20 sessions—signaling renewed bullish strength in the stock. The stock is trading above its 20, 50, 100, and 200-day EMAs, reinforcing the ongoing bullish trend. Moreover, the Relative Strength Index (RSI) stands at 68.98 and is trending higher, indicating sustained bullish momentum and further upside potential.

DELIVERY CALL



RELIANCE (Delivery pick)

Buy above :- 1373 SL :- 1331 (Daily Closing Basis); Target :- 1455

Reliance Industries Ltd has successfully broken out of its consolidation range formed since November 21, 2024, on the daily timeframe. The breakout is supported by a strong bullish candle accompanied by above-average volume over the past 20 sessions, indicating robust buying interest in the stock. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, reaffirming a strong bullish trend. Additionally, the Relative Strength Index (RSI) stands at 73.07 and is moving higher, highlighting strong bullish momentum and a positive outlook for the stock.

29th April 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,328.50	289.15	1.2	24,555	24780.91	24,102.29	23,876.09
RELIANCE	1,366.30	65.9	5.07	1,414	1461.225	1,318.84	1,271.37
SUNPHARMA	1,842.20	54.8	3.07	1,888	1933.621	1,796.49	1,750.78
JSWSTEEL	1,058.30	29.9	2.91	1,086	1113.421	1,030.74	1,003.18
BEL	305.3	7.7	2.59	314	322.5147	296.69	288.09
DRREDDY	1,202.40	27.6	2.35	1,224	1246.251	1,180.47	1,158.55
M&M	2,930.00	65.8	2.3	2,984	3038.859	2,875.57	2,821.14
TATASTEEL	141.99	3.14	2.26	145	148.0334	138.97	135.95
SBIN	816.55	17.9	2.24	835	853.4424	798.10	779.66
AXISBANK	1,191.30	25	2.14	1,214	1236.938	1,168.48	1,145.66
JIOFIN	258	4.95	1.96	263	268.727	252.64	247.27
TATAMOTORS	668	12.75	1.95	680	691.5898	656.21	644.41
CIPLA	1,552.00	26.1	1.71	1,581	1610.65	1,522.68	1,493.35
ONGC	250.5	4.17	1.69	255	260.4056	245.55	240.59
ICICIBANK	1,428.00	23.2	1.65	1,451	1473.454	1,405.27	1,382.55
LT	3,325.00	52.9	1.62	3,392	3459.519	3,257.74	3,190.48
SBILIFE	1,721.00	25.9	1.53	1,771	1821.689	1,670.66	1,620.31
TRENT	5,209.00	64	1.24	5,304	5398.509	5,114.25	5,019.49
ADANIPORTS	1,207.00	14	1.17	1,227	1247.933	1,186.53	1,166.07
APOLLOHOSP	7,033.00	80	1.15	7,110	7186.015	6,956.49	6,879.99
NTPC	360.5	4.05	1.14	367	373.5194	353.99	347.48
HINDALCO	628.85	6.75	1.09	636	642.6328	621.96	615.07
INDUSINDBK	830.5	8.15	0.99	845	858.9766	816.26	802.02
COALINDIA	397.05	3.9	0.99	402	406.597	392.28	387.50
MARUTI	11,809.00	111	0.95	12,217	12624.25	11,401.37	10,993.75

29th April 2025

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	2,222.20	17.8	0.81	2,250	2277.633	2,194.48	2,166.77
BAJAJ-AUTO	8,097.50	63.5	0.79	8,199	8300.362	7,996.07	7,894.64
EICHERMOT	5,618.00	42.5	0.76	5,688	5757.424	5,548.29	5,478.58
POWERGRID	308.45	1.95	0.64	313	318.4951	303.43	298.40
HEROMOTOCO	3,920.60	25.1	0.64	3,975	4029.272	3,866.26	3,811.93
ADANIENT	2,369.10	14.8	0.63	2,412	2455.603	2,325.85	2,282.60
GRASIM	2,752.00	17.2	0.63	2,785	2818.07	2,718.97	2,685.93
ASIANPAINT	2,446.20	14.6	0.6	2,481	2515.789	2,411.41	2,376.61
HDFCBANK	1,921.00	9.8	0.51	1,936	1950.418	1,906.29	1,891.58
HDFCLIFE	707.65	3.1	0.44	718	728.3874	697.28	686.91
BAJAJFINSV	2,050.00	4.5	0.22	2,090	2129.83	2,010.09	1,970.17
ITC	428.75	0.95	0.22	432	435.9651	425.14	421.53
BHARTIARTL	1,820.30	3.1	0.17	1,840	1859.109	1,800.90	1,781.49
TITAN	3,369.90	4.7	0.14	3,401	3432.44	3,338.63	3,307.36
INFY	1,481.00	0.8	0.05	1,496	1511.14	1,465.93	1,450.86
TECHM	1,461.00	-1	-0.07	1,488	1515.834	1,433.58	1,406.17
WIPRO	240.7	-0.2	-0.08	243	244.6959	238.70	236.70
TATACONSUM	1,154.00	-1.7	-0.15	1,166	1178.94	1,141.53	1,129.06
TCS	3,441.00	-7	-0.2	3,475	3509.857	3,406.57	3,372.14
BAJFINANCE	9,075.00	-37	-0.41	9,159	9242.64	8,991.18	8,907.36
NESTLEIND	2,402.00	-11.5	-0.48	2,424	2445.705	2,380.15	2,358.30
HINDUNILVR	2,317.60	-14.6	-0.63	2,341	2363.54	2,294.63	2,271.66
HCLTECH	1,550.00	-10.2	-0.65	1,577	1603.258	1,523.37	1,496.74
ULTRACEMCO	12,128.00	-109	-0.89	12,342	12556.82	11,913.59	11,699.18
ETERNAL	226.7	-2.11	-0.92	231	236.0619	222.02	217.34
SHRIRAMFIN	621.6	-33.6	-5.13	658	694.5492	585.13	548.65
TRENT	5,740.00	-395.1	-6.44				

HARSHITA DARAK
Technical Research Analyst

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
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